

RESIDENT INDIVIDUAL APPLICANTS

PRE-LICENSING TRAINING, EXAMINATION, FINANCIAL RESPONSIBILITY AND CONTINUING EDUCATION REQUIREMENTS

ALL RESIDENT INDIVIDUAL APPLICANTS MUST PROVIDE BACKGROUND CHECK BY FILING FORM 8301-BGC AS DIRECTED ON THE FORM

LICENSE AND LINE OF AUTHORITY	PRE- LICENSING TRAINING		EXAMINATION			FINANCIAL RESPONSI- BILITY	CONTINUING EDUCATION	
	Yes/ No	Number of Hours	Exam	Number of Questions	Passing Score	Amount Required	Required Yes/No	If "Yes", Specific Requirements
ADJUSTER								
Independent	No	N/A	Adjuster	50	70%	\$1000 Bond	No	N/A
Staff	No	N/A	Adjuster	50	70%	\$1000 Bond	No	N/A
Public	No	N/A	Adjuster	50	70%	\$1000 Bond	No	N/A
Workers' Compensation	No	N/A	WC Adj.	50	70%	\$1000 Bond	No	N/A
Crop	No	N/A	Crop Adj.	50	70%	\$1000 Bond	No	N/A
Apprentice Adjuster (Only valid for one year)	No	N/A	None	N/A	N/A	\$1000 Bond	No	N/A
ADMINISTRATOR (TPA)	No	N/A	None	N/A	N/A	Required but don't have to file proof with DOI	No	N/A
AGENT								NOTE: <ul style="list-style-type: none"> • Biennium from birth month, odd or even year depending on birth year to next odd/even year • Proof of completion due by last date of birth month, odd/even year based on birth year
Line of Authority (LOA)								
Casualty	Yes	20	Casualty	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> • 24 total hours for Agent License regardless of number of lines of authority (LOA) • 6 hours directly related to one or more active LOA • 3 hours Ethics • At least 12 hours of the 24 must be classroom
Health	Yes	20	Health	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> • 24 total hours for Agent License regardless of number of lines of authority (LOA) • 6 hours directly related to one or more active LOA • 3 hours Ethics • At least 12 hours of the 24 must be classroom
Life	Yes	20	Life	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> • 24 total hours for Agent License regardless of number of lines of authority (LOA) • 6 hours directly related to one or more active LOA • 3 hours Ethics • At least 12 hours of the 24 must be classroom

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	Yes/ No	Number of Hours	Exam	Number of Questions	Passing Score		Required Yes/No	If "Yes", Specific Requirements
Personal Lines	Yes	20	Personal Lines	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of lines of authority (LOA) 6 hours directly related to one or more active LOA 3 hours Ethics At least 12 hours of the 24 must be classroom
Property	Yes	20	Property	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of lines of authority (LOA) 6 hours directly related to one or more active LOA 3 hours Ethics At least 12 hours of the 24 must be classroom
Variable Life & Variable Annuity	No Must have Agent license with Life LOA & SEC cert	N/A	None	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	Yes	<ul style="list-style-type: none"> 24 total hours for Agent License regardless of number of LOAs 6 hours directly related to one or more active LOA 3 hours Ethics At least 12 hours of the 24 must be classroom
AGENT - Limited Lines								
Credit	No	N/A	None	N/A	N/A	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Crop	No	N/A	Crop	50	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Surety	No	N/A	Surety	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
Travel (Representing Common Carrier)	No	N/A	Travel	25	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000 OR Insurer's assumption	No	N/A
TEMPORARY AGENT (Valid for 180 days only)	No	N/A	None	N/A	N/A	None Specified	No	N/A

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LIFE & HEALTH CONSULTANT	No	N/A	Consultant Life & Health	150 multi choice	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000	No	N/A
PROPERTY & CASUALTY CONSULTANT	No	N/A	Consultant Property & Casualty	150 multi choice	70%	E&O \$20,000/\$100,000 OR Bond/Cash \$20,000	No	N/A
MANAGING GENERAL AGENT	No Must have Agent license with P&C LOA & appt	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
REINSURANCE INTERMEDIARY BROKER	No Must have insurance producer license	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
REINSURANCE INTERMEDIARY MANAGER	No Must have insurance producer license	N/A	None	N/A	N/A	(Must fulfill Financial Responsibility of required underlying license)	No	N/A
RENTAL VEHICLE AGENT	No	N/A	None	N/A	N/A	(None specified)	No	N/A
RENTAL VEHICLE MANAGING EMPLOYEE (Individual Only)	Yes, Provided By Employer	Hours not specified but course pre- approved	Rental Vehicle (Given by employer and pre- approved)	25	70%	(Rental Vehicle Agent responsible)	Yes	<ul style="list-style-type: none"> 6 total hours (May be provided by employer) 4 hours of Property & Casualty 2 hours of Ethics

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SPECIALTY CREDIT MANAGING EMPLOYEE (Individual Only)	No	N/A	None	N/A	N/A	(Specialty Credit Producer responsible)	No	N/A
SPECIALTY CREDIT PRODUCER	No	N/A	None	N/A	N/A	(None specified)	No	N/A
SURPLUS LINES BROKER	No Must have Agent license with P&C LOA & appt	N/A	None	N/A	N/A	\$1,000,000/Occurrence \$2,000,000 Aggregate AND \$50,000 Penal Bond	No	N/A
LIFE SETTLEMENT BROKER	Yes	40	Life Settlement Broker	50	70%	\$20,000/Occurrence \$100,000 Aggregate E & O or Bond or Deposit	Yes	<ul style="list-style-type: none"> 24 total hours for Life Settlement Broker License (May use applicable credits for both Life Settlement Broker License and Agent License, if any) 6 hours of Life 3 hours of Life Settlement 3 hours of Ethics
*LIFE SETTLEMENT BROKER *LIFE AGENT with active license for at least 1 year prior to application	No	N/A	None	N/A	N/A	\$20,000/Occurrence \$100,000 Aggregate E & O or Bond or Deposit	Yes	<ul style="list-style-type: none"> 24 total hours for Life Settlement Broker License (May use applicable credits for both Life Settlement Broker License and Agent License, if any) 6 hours of Life 3 hours of Life Settlement 3 hours of Ethics
LIFE SETTLEMENT PROVIDER	No	N/A	None	N/A	N/A	\$500,000/Occurrence \$1,500,000 Aggregate E & O or Bond or Deposit	No	N/A